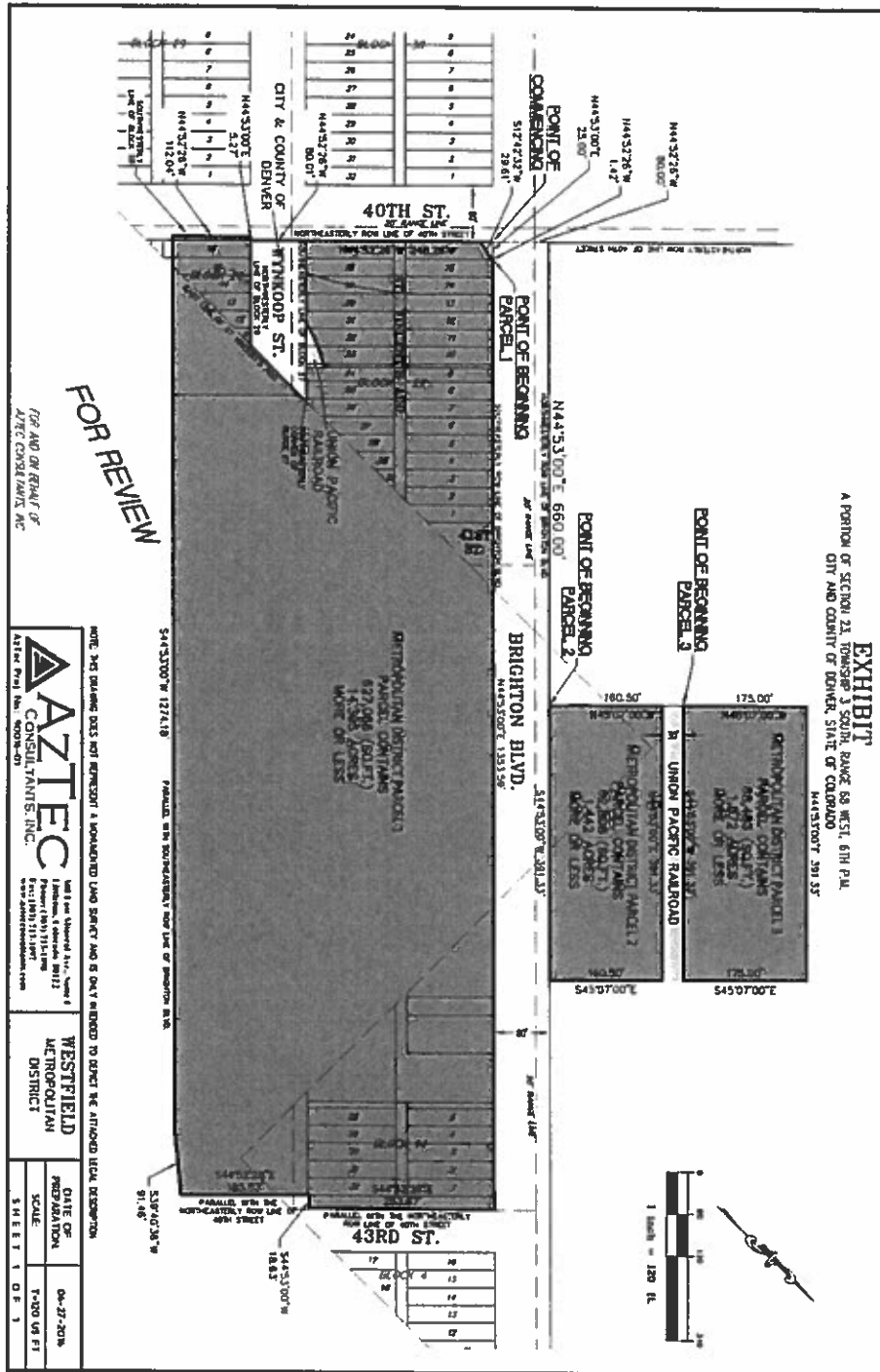


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DIV OF LOCAL GOVERNMENT

Legal Description and Map of the Midtown Metropolitan District Boundaries



LEGAL DESCRIPTION
METROPOLITAN DISTRICT PARCEL 1

DIV OF LOCAL GOVERNMENT

A PARCEL OF LAND LOCATED IN SECTION 23, TOWNSHIP 3 SOUTH, RANGE 68 WEST OF THE 6TH PRINCIPAL MERIDIAN, BEING PART OF LOTS 1 THROUGH 30 IN BLOCK 27, VACATED ALLEY IN BLOCK 27, VACATED 41ST STREET ADJOINING BLOCK 27, VACATED WYNKOOP STREET BETWEEN BLOCK 27 AND BLOCK 28, LOTS 11 THROUGH 16 IN BLOCK 28, VACATED 40TH STREET ADJOINING BLOCK 28, A PART OF LOTS 1 THROUGH 5 AND LOTS 28 THROUGH 32 IN BLOCK 14, VACATED ALLEY IN BLOCK 14, VACATED WYNKOOP STREET ADJOINING BLOCK 14, ALL IN ST. VINCENT'S ADDITION, AND UNPLATTED PORTIONS OF SECTION 23, THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING FURTHER DESCRIBED AS FOLLOWS:

COMMENCING AT THE SOUTHWEST CORNER OF SAID BLOCK 27;

THENCE NORTH 44°53'00" EAST, ALONG THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 25.00 FEET TO THE CORNER OF A PARCEL DESCRIBED IN THE DEED TO THE REGIONAL TRANSPORTATION DISTRICT RECORDED AT RECEPTION NO. 201104718 AND THE POINT OF BEGINNING;

THENCE NORTH 44°53'00" EAST, ALONG THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 1,353.59 FEET;

THENCE SOUTH 44°52'26" EAST, PARALLEL WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET, A DISTANCE OF 263.67 FEET;

THENCE SOUTH 44°53'00" WEST, PARALLEL WITH THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 18.63 FEET;

THENCE SOUTH 44°52'26" EAST, PARALLEL WITH THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET, DISTANCE OF 185.53 FEET;

THENCE SOUTH 39°40'36" WEST, A DISTANCE OF 91.46 FEET TO A POINT THAT IS 457.5 FEET SOUTHEASTERLY FROM THE SOUTHEASTERLY LINE OF BRIGHTON BOULEVARD AND 1268.9 FEET FROM THE NORTHEASTERLY LINE OF 40TH STREET;

THENCE SOUTH 44°53'00" WEST, PARALLEL WITH THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 1,274.18 FEET TO A POINT 5.27 FEET SOUTHWESTERLY OF THE SOUTHWESTERLY LINE OF SAID BLOCK 28 AS MEASURED AT RIGHT ANGLES THERETO;

THENCE NORTH 44°52'26" WEST, PARALLEL WITH THE SOUTHWESTERLY LINE OF SAID BLOCK 28, A DISTANCE OF 112.04 FEET TO THE NORTHWESTERLY LINE OF SAID BLOCK 28 EXTENDED SOUTHWESTERLY;

THENCE NORTH 44°53'00" EAST, ON THE NORTHWESTERLY LINE OF SAID BLOCK 28, A DISTANCE OF 5.27 FEET TO THE SOUTHEASTERLY LINE OF SAID BLOCK 27 EXTENDED SOUTHEASTERLY;

THENCE NORTH 44°52'26" WEST, A DISTANCE OF 80.01 FEET TO THE SOUTHEASTERLY CORNER OF SAID BLOCK 27;

THENCE NORTH 44°52'26" WEST, A DISTANCE OF 248.26 FEET ALONG THE SOUTHEASTERLY LINE OF SAID BLOCK 27 ALSO BEING THE NORTHEASTERLY RIGHT OF WAY LINE OF SAID 40TH STREET TO THE CORNER OF SAID PARCEL DESCRIBED IN THE DEED TO THE REGIONAL TRANSPORTATION DISTRICT RECORDED AT RECEPTION NO. 2011047189;

THENCE NORTH 12°42'32" EAST, ALONG THE SOUTHEASTERLY LINE OF SAID REGIONAL TRANSPORTATION DISTRICT PARCEL, A DISTANCE OF 29.61 FEET;

THENCE NORTH 44°52'26" WEST, ALONG THE NORTHEASTERLY LINE OF SAID REGIONAL TRANSPORTATION DISTRICT PARCEL, A DISTANCE OF 1.42 FEET TO THE POINT OF BEGINNING.

CONTAINING AN AREA OF 14.395 ACRES, (627,066 SQUARE FEET), MORE OR LESS.

PARCEL 1 CONSISTS OF SEVERAL PARCELS OWNED BY WESTFIELD-4120 LLLP, A PARCEL CURRENTLY OWNED BY THE UNION PACIFIC RAILROAD WHICH WESTFIELD INTENDS TO ACQUIRE AND WYNKOOP STREET RIGHT OF WAY WHICH WESTFIELD INTENDS TO APPLY FOR VACATION. WITH THE CITY AND COUNTY OF DENVER.

EXHIBIT ATTACHED AND MADE A PART HEREOF.

LEGAL DESCRIPTION METROPOLITAN DISTRICT PARCEL 2

A PARCEL OF LAND LOCATED IN SECTION 23, TOWNSHIP 3 SOUTH, RANGE 68 WEST OF THE 6TH PRINCIPAL MERIDIAN, THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING FURTHER DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD AND THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET AS SHOWN ON THE RECORD PLAT OF ST. VINCENTS ADDITION;

THENCE NORTH 44°52'26" WEST, ALONG THE NORTHWESTERLY EXTENSION OF SAID 40TH STREET RIGHT OF WAY, A DISTANCE OF 80.00 FEET TO THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD;

THENCE NORTH 44°53'00" EAST, ALONG THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 660.00 FEET TO THE POINT OF BEGINNING;

THENCE NORTH 45°07'00" WEST, PERPENDICULAR TO SAID BRIGHTON BOULEVARD RIGHT OF WAY LINE, A DISTANCE OF 160.50 FEET TO A TRACT OWNED BY THE UNION PACIFIC RAILROAD;

THENCE NORTH 44°53'00" EAST, PARALLEL WITH THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, ALONG THE SOUTHEASTERLY LINE OF SAID TRACT OWNED BY THE UNION PACIFIC RAILROAD A DISTANCE OF 391.33 FEET;

THENCE SOUTH 45°07'00" EAST, A DISTANCE OF 160.50 FEET TO THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD;

THENCE SOUTH 44°53'00" WEST, ALONG THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 391.33 FEET TO THE POINT OF BEGINNING.

CONTAINING AN AREA OF 1.442 ACRES, (62,808 SQUARE FEET), MORE OR LESS.

EXHIBIT ATTACHED AND MADE A PART HEREOF.

LEGAL DESCRIPTION
METROPOLITAN DISTRICT PARCEL 3

A PARCEL OF LAND LOCATED IN SECTION 23, TOWNSHIP 3 SOUTH, RANGE 68 WEST OF THE 6TH PRINCIPAL MERIDIAN, THE CITY AND COUNTY OF DENVER, STATE OF COLORADO, BEING FURTHER DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE SOUTHEASTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD AND THE NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET AS SHOWN ON THE RECORD PLAT OF ST. VINCENT'S ADDITION;

THENCE NORTH 44°52'26" WEST, ALONG THE NORTHWESTERLY EXTENSION OF SAID NORTHEASTERLY RIGHT OF WAY LINE OF 40TH STREET, A DISTANCE OF 80.00 FEET TO THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD AS SHOWN ON THE RECORD PLAT OF ST. VINCENT'S ADDITION;

THENCE NORTH 44°53'00" EAST, ALONG SAID NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 660.00 FEET;

THENCE NORTH 45°07'00" WEST, PERPENDICULAR TO SAID BRIGHTON BOULEVARD RIGHT OF WAY LINE, A DISTANCE OF 190.50 FEET TO THE NORTHWESTERLY LINE OF A TRACT OWNED BY THE UNION PACIFIC RAILROAD AND TO THE POINT OF BEGINNING;

THENCE NORTH 45°07'00" WEST, A DISTANCE OF 175.00 FEET;

THENCE NORTH 44°53'00" EAST, PARALLEL WITH THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD, A DISTANCE OF 391.33 FEET;

THENCE SOUTH 45°07'00" EAST, A DISTANCE OF 175.00 FEET TO THE NORTHWESTERLY LINE OF SAID TRACT OWNED BY THE UNION PACIFIC RAILROAD;

THENCE SOUTH 44°53'00" WEST, ALONG THE NORTHWESTERLY LINE OF SAID TRACT OWNED BY THE UNION PACIFIC RAILROAD AND PARALLEL WITH THE NORTHWESTERLY RIGHT OF WAY LINE OF BRIGHTON BOULEVARD A DISTANCE OF 391.33 FEET TO THE POINT OF BEGINNING.

CONTAINING AN AREA OF 1.572 ACRES, (68,483 SQUARE FEET), MORE OR LESS.

EXHIBIT ATTACHED AND MADE A PART HEREOF.

LEE LOVELL,
COLORADO P.L.S. NO. 24960
FOR AND ON BEHALF OF AZTEC CONSULTANTS, INC.
300 E. MINERAL AVENUE, SUITE 1
LITTLETON, COLORADO 80122
303-713-1898